



**Resource Management
Agency
COUNTY OF TULARE
AGENDA ITEM**

BOARD OF SUPERVISORS

ALLEN ISHIDA
District One

CONNIE CONWAY
District Two

PHILLIP A. COX
District Three

J. STEVEN WORTHLEY
District Four

MIKE ENNIS
District Five

AGENDA DATE: July 29, 2008

Public Hearing Required	Yes ☐	No ☒	N/A ☐
Scheduled Public Hearing w/Clerk	Yes ☐	No ☐	N/A ☒
Published Notice Required	Yes ☐	No ☒	N/A ☐
Advertise Published Notice	Yes ☐	No ☐	N/A ☒
Meet & Confer Required	Yes ☐	No ☒	N/A ☐
Electronic file(s) has been sent	Yes ☒	No ☐	N/A ☐
Budget Transfer (Aud 308) attached	Yes ☐	No ☐	N/A ☒
Personnel Resolution attached	Yes ☐	No ☐	N/A ☒
Resolution, Plans or Agreements are attached and signature line for Chairman is marked with tab(s)/flag(s)	Yes ☐	No ☐	N/A ☒

CONTACT PERSON: Celeste Perez PHONE: 733-6291

SUBJECT: Contract for construction of Avenue 416 & Road 56 Intersection
Traffic Signal Project

REQUEST(S):

That the Board of Supervisors:

1. Approve and award the contract to the lowest responsive and responsible bidder, Menefee Construction, City of Fowler, in the amount of \$1,787,982.34, for construction of the Avenue 416 & Road 56 Intersection Traffic Signal Project and;
2. Authorize the Chairman to sign the contract after review and approval as to form by County Counsel and upon receipt of certificates of insurance, bonds and evidence that the contractor possesses a valid State Contractor's license and;
3. Allow funds for a contingency in the amount of \$179,000 (10%) to cover unexpected construction conditions.

SUMMARY:

The intersection of Avenue 416 & Road 56 west of the City of Dinuba, is presently a four-way stop controlled intersection. The Avenue 416 & Road 56 Intersection Traffic Signal Project proposes installing a signal at this intersection. The intersection is currently experiencing major delays during peak hour traffic. The County contracted with Provost and Pritchard Engineering Group to develop plans and specifications for construction of the traffic signal project. The project includes widening Avenue 416 from two lanes to four lanes approaching the intersection. Left and right turn

SUBJECT: Contract for construction of Avenue 416 & Road 56 Intersection Traffic Signal Project
DATE: July 29, 2008

lanes will also be included in all four directions at the intersection.

This project was determined to have no significant impacts to the environment under the California Environmental Quality Act (CEQA) as a result of the project's design as determined, pursuant to the Negative Declaration adopted on December 11, 2007 (Resolution No. 2007-0842).

The project was approved by the Board of Supervisors (Resolution No. 2008-0405) on June 10, 2008. Bids were opened on July 16, 2008 and a total of 10 bids were received. The following summarizes the bids received:

BIDDER	BID
1. Menefee Construction	\$1,787,982.34
2. Jim Crawford Construction	\$1,888,007
3. Construction Development Systems	\$1,888,819
4. Cruco Construction	\$1,984,160
5. Lee's Paving	\$1,993,114.85
6. RJ Berry	\$2,013,668
7. American Paving	\$2,034,022
8. Teichert	\$2,069,861
9. Henderson Construction	\$2,332,565
10. Glen Wells Construction	\$2,486,020
Engineer's Estimate	\$2,026,864

The lowest responsive and responsible bidder was Menefee Construction, City of Fowler, with a bid of \$1,787,982.34. The low bid is approximately 12% below the Engineer's Estimate.

The work is expected to begin in late August of 2008 and be completed by January 2009. A 10% contingency of \$179,000 is requested to cover the cost of unexpected construction conditions. This is a fast-track construction project with critical timelines.

FISCAL IMPACT/FINANCING:

Measure R funds in the amount of up to \$2,218,000 have been programmed to be used for revenue in the proposed Road Budget for fiscal year 2008/2009 under Account No. 014-225-2300-1317. Expenditure for this project will be under Account No. 014-225-2300-2150. The remainder of the Measure R funds will be used for County engineering and inspection services during construction. There is no net County cost to the General Fund.

LINKAGE TO THE COUNTY OF TULARE STRATEGIC BUSINESS PLAN:

This project will enhance the safety and security of the public by improving the transportation infrastructure for both the general population in the region and the motorists using this facility.

SUBJECT: Contract for construction of Avenue 416 & Road 56 Intersection Traffic Signal Project.
DATE: July 29, 2008

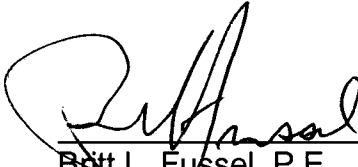
ALTERNATIVES:

Do not award the contract, and thus, do not construct the Avenue 416 and Road 56 Intersection Traffic Signal Project. This is not recommended, as it would result in a delay in the completion of the project and deterioration of the traffic flow through the intersection.

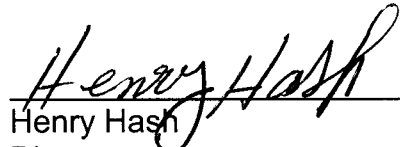
INVOLVEMENT OF OTHER DEPARTMENTS OR AGENCIES:

County Counsel will approve the contracts as to form and Risk Management will review the insurance certificates prior to being signed by the Chairman.

ADMINISTRATIVE SIGN-OFF:

 7/10/08

Britt L. Fussel, P.E.
Assistant Director – Engineering
County Surveyor

_____
Henry Hash
Director

cc: Auditor/Controller
County Counsel
County Administrative Office (3)

Attachments: Vicinity Map
Bid Summary Sheet

BEFORE THE BOARD OF SUPERVISORS COUNTY OF TULARE, STATE OF CALIFORNIA

IN THE MATTER OF THE CONTRACT FOR)
CONSTRUCTION OF THE AVENUE 416 &) RESOLUTION NO. _____
ROAD 56 INTERSECTION TRAFFIC) AGREEMENT NO. _____
SIGNAL PROJECT)
)

UPON MOTION OF SUPERVISOR _____, SECONDED BY
SUPERVISOR _____, THE FOLLOWING WAS ADOPTED BY THE
BOARD OF SUPERVISORS, AT AN OFFICIAL MEETING HELD JULY 29, 2008, BY
THE FOLLOWING VOTE:

AYES:
NOES:
ABSTAIN:
ABSENT:

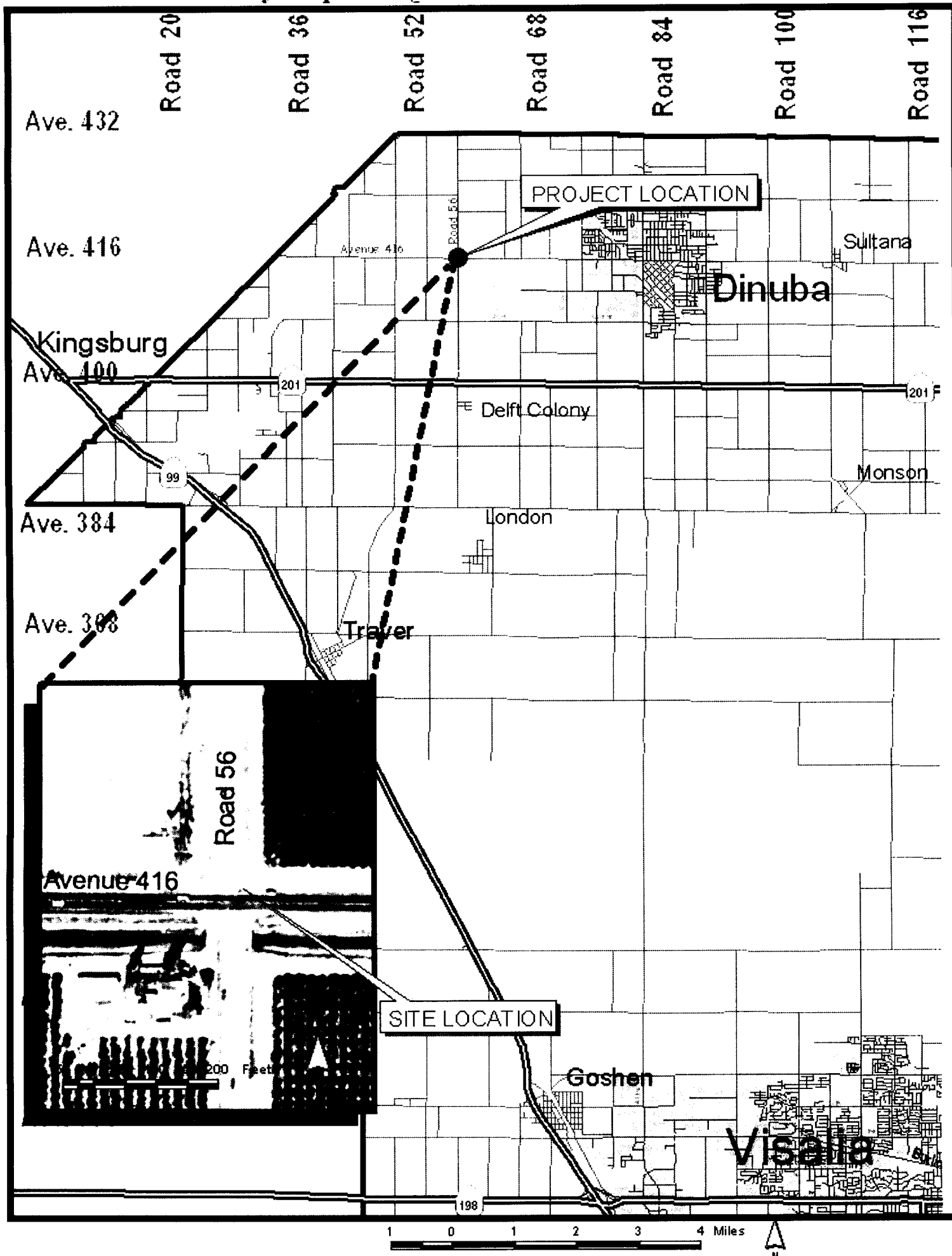
ATTEST: JEAN ROUSSEAU
COUNTY ADMINISTRATIVE OFFICER
CLERK, BOARD OF SUPERVISORS

BY: _____
Deputy Clerk

* * * * *

1. Approved and awarded the contract to the lowest responsive and responsible bidder, Menefee Construction, City of Fowler, in the amount of \$1,787,982.34, for construction of the Avenue 416 & Road 56 Intersection Traffic Signal Project and;
2. Authorized the Chairman to sign the contract after review and approval as to form by County Counsel and upon receipt of certificates of insurance, bonds and evidence that the contractor possesses a valid State Contractor's license and;
3. Allowed funds for a contingency in the amount of \$179,000 (10%) to cover unexpected construction conditions.

Vicinity Map for Signal on Avenue 416 at Road 56



Project: **Ave 416 & Rd 56 Intersection Traffic Signal**
Location: **AVENUE 416 & ROAD 56**
Information: **County of Tulare, State of California**
Agency: **Tulare Co. Resource Management Agency**
Opened by: **Denise**
Bid Opening: **10:00 AM July 16, 2008**
No. of Bidders: **10**

Bid Tabulation Sheet

				1		2	
				ENGINEER'S ESTIMATE		Menefee	
						Jim Crawford	
Item No.	Item Description	Unit	Quant.	Unit Price	Amount	Unit Price	Amount
1	Mobilization	LS	1	\$64,000.00	\$64,000.00	\$ 25,000.00	\$ 25,000.00
2	Construction Area Signs	LS	1	\$2,500.00	2,500.00	\$ 1,982.32	\$ 1,982.32
3	Traffic Control System	LS	1	\$50,000.00	50,000.00	\$ 27,463.00	\$ 27,463.00
4	Clearing and Grubbing	LS	1	\$37,000.00	37,000.00	\$ 54,559.00	\$ 54,559.00
5	Demo - Existing Flashing Red Signal	LS	1	\$10,500.00	10,500.00	\$ 4,100.00	\$ 4,100.00
6	Demo - AID 54" Pipeline	LF	100	\$200.00	20,000.00	\$ 40.00	\$ 4,000.00
7	Demo - Existing 18" Cross Drain	LS	1	\$ 11,000.00	11,000.00	\$ 3,369.40	\$ 3,369.40
8	54" RGRCP Irrigation Pipe	LF	100	\$246.50	24,650.00	\$ 338.80	\$ 33,880.00
9	Irrigation Pipe Concrete Collar	EA	2	\$3,000.00	6,000.00	\$ 1,570.00	\$ 3,140.00
10	6" PVC (Schd 40) Blank Conduit	LF	390	\$10.00	3,900.00	\$ 27.10	\$ 10,569.00
11	Mill Asphalt Concrete Pavement	SF	92800	\$0.25	23,200.00	\$ 0.55	\$ 51,040.00
12 (F)	Roadway Excavation (export)	CY	7000	\$13.00	91,000.00	\$ 10.20	\$ 71,400.00
13 (F)	Embankment	CY	11000	\$20.00	220,000.00	\$ 12.40	\$ 136,400.00
14 (F)	Class 2 Aggregate Base	CY	7525	\$61.60	463,540.00	\$ 33.12	\$ 249,228.00
15	Type B Asphalt Concrete	Ton	9020	\$84.00	757,680.00	\$ 91.29	\$ 823,435.80
16	Pavement Reinforcing Fabric	SY	4430	\$3.00	13,290.00	\$ 0.85	\$ 3,765.50
17 (F)	Paving Asphalt (Binder Pave. Reinf. Fab.)	Ton	5	\$600.00	3,000.00	\$ 1,275.00	\$ 6,375.00
18	Place Asphalt Concrete Dike	LF	188	\$3.00	564.00	\$ 5.29	\$ 994.52
19	Asphalt Rejuvenating Agent	Ton	7	\$500.00	3,500.00	\$ 1,318.00	\$ 9,226.00
20	Sand Cover	Ton	23	\$40.00	920.00	\$ 75.60	\$ 1,738.80
21(S)	Traffic Signal	LS	1	\$184,000.00	184,000.00	\$ 250,000.00	\$ 250,000.00
22	Temporary Pavement Delineation	LS	1	\$3,000.00	3,000.00	\$ 1,220.00	\$ 1,220.00
23	Pav. Mark. Striping and Signage	LS	1	\$27,000.00	27,000.00	\$ 11,605.00	\$ 14,000.00
24	Adjust Survey Monument	LS	1	\$620.00	620.00	\$ 2,107.00	\$ 2,107.00
25	SWPPP Prep and Implement	LS	1	\$6,000.00	6,000.00	\$ 1,384.00	\$ 1,384.00
Total					\$2,026,864.00		\$1,787,982.34
							\$1,888,007.00

No. of Bidders: 10

				3		4		5	
				Construction Dev. Systems		Cruco		Lees Paving	
Item No.	Item Description	Unit	Quant.	Unit Price	Amount	Unit Price	Amount	Unit Price	Amount
1	Mobilization	LS	1	\$ 80,000.00	\$ 80,000.00	\$ 10,500.00	\$ 10,500.00	\$ 97,000.00	\$ 97,000.00
2	Construction Area Signs	LS	1	\$ 1,100.00	\$ 1,100.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00
3	Traffic Control System	LS	1	\$ 85,000.00	\$ 85,000.00	\$ 25,000.00	\$ 25,000.00	\$ 150,000.00	\$ 150,000.00
4	Clearing and Grubbing	LS	1	\$ 37,600.00	\$ 37,600.00	\$ 22,000.00	\$ 22,000.00	\$ 62,725.00	\$ 62,725.00
5	Demo - Existing Flashing Red Signal	LS	1	\$ 2,100.00	\$ 2,100.00	\$ 2,325.00	\$ 2,325.00	\$ 10,000.00	\$ 10,000.00
6	Demo - AID 54" Pipeline	LF	100	\$ 70.00	\$ 7,000.00	\$ 53.50	\$ 5,350.00	\$ 86.00	\$ 8,600.00
7	Demo - Existing 18" Cross Drain	LS	1	\$ 1,500.00	\$ 1,500.00	\$ 3,725.00	\$ 3,725.00	\$ 5,000.00	\$ 5,000.00
8	54" RGRCP Irrigation Pipe	LF	100	\$ 270.00	\$ 27,000.00	\$ 426.00	\$ 42,600.00	\$ 280.00	\$ 28,000.00
9	Irrigation Pipe Concrete Collar	EA	2	\$ 1,800.00	\$ 3,600.00	\$ 1,500.00	\$ 3,000.00	\$ 3,000.00	\$ 6,000.00
10	6" PVC (Schd 40) Blank Conduit	LF	390	\$ 20.00	\$ 7,800.00	\$ 30.50	\$ 11,895.00	\$ 46.00	\$ 17,940.00
11	Mill Asphalt Concrete Pavement	SF	92800	\$ 0.39	\$ 36,192.00	\$ 0.60	\$ 55,680.00	\$ 0.40	\$ 37,120.00
12 (F)	Roadway Excavation (export)	CY	7000	\$ 9.50	\$ 66,500.00	\$ 14.25	\$ 99,750.00	\$ 7.40	\$ 51,800.00
13 (F)	Embankment	CY	11000	\$ 9.60	\$ 105,600.00	\$ 16.25	\$ 178,750.00	\$ 12.90	\$ 141,900.00
14 (F)	Class 2 Aggregate Base	CY	7525	\$ 35.40	\$ 266,385.00	\$ 41.00	\$ 308,525.00	\$ 41.65	\$ 313,416.25
15	Type B Asphalt Concrete	Ton	9020	\$ 97.00	\$ 874,940.00	\$ 97.50	\$ 879,450.00	\$ 90.00	\$ 811,800.00
16	Pavement Reinforcing Fabric	SY	4430	\$ 1.60	\$ 7,088.00	\$ 1.70	\$ 7,531.00	\$ 1.40	\$ 6,202.00
17 (F)	Paving Asphalt (Binder Pave. Reinf. Fab.)	Ton	5	\$ 980.00	\$ 4,900.00	\$ 1,100.00	\$ 5,500.00	\$ 900.00	\$ 4,500.00
18	Place Asphalt Concrete Dike	LF	188	\$ 8.00	\$ 1,504.00	\$ 19.25	\$ 3,619.00	\$ 28.20	\$ 5,301.60
19	Asphalt Rejuvenating Agent	Ton	7	\$ 1,430.00	\$ 10,010.00	\$ 1,575.00	\$ 11,025.00	\$ 1,413.00	\$ 9,891.00
20	Sand Cover	Ton	23	\$ 100.00	\$ 2,300.00	\$ 45.00	\$ 1,035.00	\$ 20.00	\$ 460.00
21(S)	Traffic Signal	LS	1	\$ 238,000.00	\$ 238,000.00	\$ 279,500.00	\$ 279,500.00	\$ 200,000.00	\$ 200,000.00
22	Temporary Pavement Delineation	LS	1	\$ 4,500.00	\$ 4,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,000.00	\$ 2,000.00
23	Pav. Mark. Striping and Signage	LS	1	\$ 15,000.00	\$ 15,000.00	\$ 13,400.00	\$ 13,400.00	\$ 10,959.00	\$ 10,959.00
24	Adjust Survey Monument	LS	1	\$ 700.00	\$ 700.00	\$ 1,500.00	\$ 1,500.00	\$ 1,000.00	\$ 1,000.00
25	SWPPP Prep and Implement	LS	1	\$ 2,500.00	\$ 2,500.00	\$ 8,500.00	\$ 8,500.00	\$ 10,000.00	\$ 10,000.00
Total					\$1,888,819.00		\$1,984,160.00		\$1,993,114.85

not actual total

Project: **Ave 416 & Rd 56 Intersection Traffic Signal**
Location: **AVENUE 416 & ROAD 56**
Information: **County of Tulare, State of California**
Agency: **Tulare Co. Resource Management Agency**
Opened by: **Denise**
Bid Opening: **10:00 AM July 16, 2008**

Bid Tabulation Sheet

No. of Bidders: 10

Item No.	Item Description	Unit	Quant.	6		7		8	
				RJ Berry		American Paving		Teichert	
				Unit Price	Amount	Unit Price	Amount	Unit Price	Amount
1	Mobilization	LS	1	\$ 175,000.00	\$ 175,000.00	\$ 96,000.00	\$ 96,000.00	\$ 53,000.00	\$ 53,000.00
2	Construction Area Signs	LS	1	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00
3	Traffic Control System	LS	1	\$ 76,000.00	\$ 76,000.00	\$ 25,000.00	\$ 25,000.00	\$ 37,000.00	\$ 37,000.00
4	Clearing and Grubbing	LS	1	\$ 60,000.00	\$ 60,000.00	\$ 25,000.00	\$ 25,000.00	\$ 37,000.00	\$ 37,000.00
5	Demo - Existing Flashing Red Signal	LS	1	\$ 5,500.00	\$ 5,500.00	\$ 4,400.00	\$ 4,400.00	\$ 3,600.00	\$ 3,600.00
6	Demo - AID 54" Pipeline	LF	100	\$ 46.00	\$ 4,600.00	\$ 47.00	\$ 4,700.00	\$ 80.00	\$ 8,000.00
7	Demo - Existing 18" Cross Drain	LS	1	\$ 3,200.00	\$ 3,200.00	\$ 3,300.00	\$ 3,300.00	\$ 4,750.00	\$ 4,750.00
8	54" RGRCP Irrigation Pipe	LF	100	\$ 366.00	\$ 36,600.00	\$ 378.00	\$ 37,800.00	\$ 320.00	\$ 32,000.00
9	Irrigation Pipe Concrete Collar	EA	2	\$ 1,290.00	\$ 2,580.00	\$ 1,325.00	\$ 2,650.00	\$ 2,950.00	\$ 5,900.00
10	6" PVC (Schd 40) Blank Conduit	LF	390	\$ 22.00	\$ 8,580.00	\$ 27.00	\$ 10,530.00	\$ 23.00	\$ 8,970.00
11	Mill Asphalt Concrete Pavement	SF	92800	\$ 0.01	\$ 928.00	\$ 0.26	\$ 24,128.00	\$ 0.50	\$ 46,400.00
12 (F)	Roadway Excavation (export)	CY	7000	\$ 12.50	\$ 87,500.00	\$ 12.00	\$ 84,000.00	\$ 18.00	\$ 126,000.00
13 (F)	Embankment	CY	11000	\$ 14.00	\$ 154,000.00	\$ 24.45	\$ 268,950.00	\$ 15.00	\$ 165,000.00
14 (F)	Class 2 Aggregate Base	CY	7525	\$ 42.00	\$ 316,050.00	\$ 40.00	\$ 301,000.00	\$ 46.00	\$ 346,150.00
15	Type B Asphalt Concrete	Ton	9020	\$ 90.00	\$ 811,800.00	\$ 97.00	\$ 874,940.00	\$ 99.00	\$ 892,980.00
16	Pavement Reinforcing Fabric	SY	4430	\$ 1.50	\$ 6,645.00	\$ 1.50	\$ 6,645.00	\$ 2.60	\$ 11,518.00
17 (F)	Paving Asphalt (Binder Pave. Reinf. Fab.)	Ton	5	\$ 925.00	\$ 4,625.00	\$ 975.00	\$ 4,875.00	\$ 20.00	\$ 100.00
18	Place Asphalt Concrete Dike	LF	188	\$ 20.00	\$ 3,760.00	\$ 13.00	\$ 2,444.00	\$ 13.50	\$ 2,538.00
19	Asphalt Rejuvenating Agent	Ton	7	\$ 1,000.00	\$ 7,000.00	\$ 1,410.00	\$ 9,870.00	\$ 1,500.00	\$ 10,500.00
20	Sand Cover	Ton	23	\$ 100.00	\$ 2,300.00	\$ 180.00	\$ 4,140.00	\$ 160.00	\$ 3,680.00
21(S)	Traffic Signal	LS	1	\$ 215,000.00	\$ 215,000.00	\$ 221,000.00	\$ 221,000.00	\$ 245,000.00	\$ 245,000.00
22	Temporary Pavement Delineation	LS	1	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 2,500.00	\$ 13,000.00	\$ 13,000.00
23	Pav. Mark. Striping and Signage	LS	1	\$ 12,000.00	\$ 12,000.00	\$ 12,000.00	\$ 12,000.00	\$ 12,000.00	\$ 12,000.00
24	Adjust Survey Monument	LS	1	\$ 1,000.00	\$ 1,000.00	\$ 650.00	\$ 650.00	\$ 975.00	\$ 975.00
25	SWPPP Prep and Implement	LS	1	\$ 15,000.00	\$ 15,000.00	\$ 6,000.00	\$ 6,000.00	\$ 2,300.00	\$ 2,300.00
Total					\$2,013,668.00		\$2,034,022.00		\$2,069,861.00

No. of Bidders: 10

Item No.	Item Description	Unit	Quant.	9		10	
				Henderson Construction		Glen Wells	
				Unit Price	Amount	Unit Price	Amount
1	Mobilization	LS	1	\$ 100,000.00	\$ 100,000.00	\$ 145,000.00	\$ 145,000.00
2	Construction Area Signs	LS	1	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00	\$ 1,500.00
3	Traffic Control System	LS	1	\$ 395,000.00	\$ 395,000.00	\$ 84,000.00	\$ 84,000.00
4	Clearing and Grubbing	LS	1	\$ 100,000.00	\$ 100,000.00	\$ 39,450.00	\$ 39,450.00
5	Demo - Existing Flashing Red Signal	LS	1	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00	\$ 2,000.00
6	Demo - AID 54" Pipeline	LF	100	\$ 250.00	\$ 25,000.00	\$ 75.00	\$ 7,500.00
7	Demo - Existing 18" Cross Drain	LS	1	\$ 4,000.00	\$ 4,000.00	\$ 6,500.00	\$ 6,500.00
8	54" RGRCP Irrigation Pipe	LF	100	\$ 220.00	\$ 22,000.00	\$ 525.00	\$ 52,500.00
9	Irrigation Pipe Concrete Collar	EA	2	\$ 1,000.00	\$ 2,000.00	\$ 3,000.00	\$ 6,000.00
10	6" PVC (Schd 40) Blank Conduit	LF	390	\$ 25.00	\$ 9,750.00	\$ 25.00	\$ 9,750.00
11	Mill Asphalt Concrete Pavement	SF	92800	\$ 0.30	\$ 27,840.00	\$ 0.72	\$ 66,816.00
12 (F)	Roadway Excavation (export)	CY	7000	\$ 16.00	\$ 112,000.00	\$ 13.50	\$ 94,500.00
13 (F)	Embankment	CY	11000	\$ 20.00	\$ 220,000.00	\$ 40.00	\$ 440,000.00
14 (F)	Class 2 Aggregate Base	CY	7525	\$ 45.00	\$ 338,625.00	\$ 50.00	\$ 376,250.00
15	Type B Asphalt Concrete	Ton	9020	\$ 80.00	\$ 721,600.00	\$ 100.00	\$ 902,000.00
16	Pavement Reinforcing Fabric	SY	4430	\$ 2.00	\$ 8,860.00	\$ 1.90	\$ 8,417.00
17 (F)	Paving Asphalt (Binder Pave. Reinf. Fab.)	Ton	5	\$ 110.00	\$ 550.00	\$ 900.00	\$ 4,500.00
18	Place Asphalt Concrete Dike	LF	188	\$ 30.00	\$ 5,640.00	\$ 15.00	\$ 2,820.00
19	Asphalt Rejuvenating Agent	Ton	7	\$ 700.00	\$ 4,900.00	\$ 1,142.00	\$ 7,994.00
20	Sand Cover	Ton	23	\$ 100.00	\$ 2,300.00	\$ 1.00	\$ 23.00
21(S)	Traffic Signal	LS	1	\$ 205,000.00	\$ 205,000.00	\$ 205,000.00	\$ 205,000.00
22	Temporary Pavement Delineation	LS	1	\$ 10,000.00	\$ 10,000.00	\$ 2,000.00	\$ 2,000.00
23	Pav. Mark. Striping and Signage	LS	1	\$ 4,000.00	\$ 4,000.00	\$ 11,000.00	\$ 11,000.00
24	Adjust Survey Monument	LS	1	\$ 5,000.00	\$ 5,000.00	\$ 500.00	\$ 500.00
25	SWPPP Prep and Implement	LS	1	\$ 5,000.00	\$ 5,000.00	\$ 10,000.00	\$ 10,000.00
Total					\$2,332,565.00		\$2,486,020.00

Community Development & Redevelopment Division (CD&R)

Grant Information

Goals & Objectives

CD&R programs and projects result in and contribute to:

- Elimination of blighting conditions
- Promotion of healthy vibrant communities
- Provision of safety and security
- Promotion of economic development, effective growth management and a quality standard of living
- Promotion of public health and welfare
- Provision of safe, decent, and affordable housing
- Improvement of the housing stock

“The greatest good you can do for another is not just share your riches, but to reveal to him his own.”
Benjamin Disraeli

CD&R Division Data

- Over 100 grants awarded.
- Over \$32 million received.
- Public facilities completed: Doyle Colony Fire Station; Poplar Chamber of Commerce.
- Public Improvements completed: Lone Oak Water Distribution System; Western Sky Mobile Home Park, Dinuba connection.
- Public Services: Food distribution and equipment replacement through FoodLink for Tulare County Inc.
- Housing: Loan portfolio currently has over 750 loans with assets of over \$15 million.
- Over 400 on the waiting list.

"Our success, to be real, must contribute to the success of others." Eleanor Roosevelt

Grant Opportunities

- Community Development Block Grant (CDBG)
 - General Allocation
 - Economic Development Allocation
 - Planning & Technical Assistance Allocation
 - Native American Allocation
 - 10% Set-aside
- HOME Investment Partnerships Program
 - Program
 - Project
- Prop 1C
 - CalHome
 - » Program
 - » Project
 - Infill Infrastructure Grant Program
 - Joe Serna, Jr. Farmworker Housing Grant Program
 - Multifamily Housing Program
 - Mobilehome Park Resident Ownership Program
 - Building Equity and Growth In Neighborhoods Program

CDBG General Allocation

- General Allocation
 - Programs
 - » Housing Rehabilitation
 - » Housing Acquisition
 - » Public Services
 - Projects
 - » Public Improvements
 - » Public Facilities
 - » Public Improvements in Support of Housing New Construction
 - » Housing New Construction
 - 10% Set-aside
- ❖ Note: At least 51% of the State CDBG funding must be used to provide or improve housing opportunities for low- and very low-income individuals.

CDBG General Allocation Programs

- General Allocation
 - Programs
 - » **Housing Rehabilitation**
 - Repairs and general property improvements.
 - Demolition and reconstruction.
 - Water or sewer laterals.
 - Increase the efficient use of energy in structures.
 - Increase the efficient use of water.
 - Initial homeowner warranty premiums.
 - Hazard insurance premiums.
 - Flood insurance premiums for properties covered by the Flood Disaster Protection Act of 1973.
 - Conversion of commercial properties into housing units.
 - Conversion of a non-residential structure to residential.

CDBG General Allocation Programs

- General Allocation
 - Programs
 - » **Housing Acquisition** - The purchase of existing permanent housing, including the costs of any rehabilitation.
 - » **Public Services** - Provide public services including labor, supplies, materials, and operating and maintenance costs for the facility providing the service.

CDBG General Allocation Projects

- General Allocation
 - Projects
 - » **Public Improvements** - Acquisition, construction, or installation of a public improvements project and site or other improvements, including: water and sewer facilities, flooding and drainage facilities, utilities, and flood control.
 - » **Public Facilities** - Acquisition, rehabilitation, or new construction of buildings and grounds used for public purposes such as: training, health services, education, recreation, nutrition, shelter, day care, temporary housing, and fire protection.

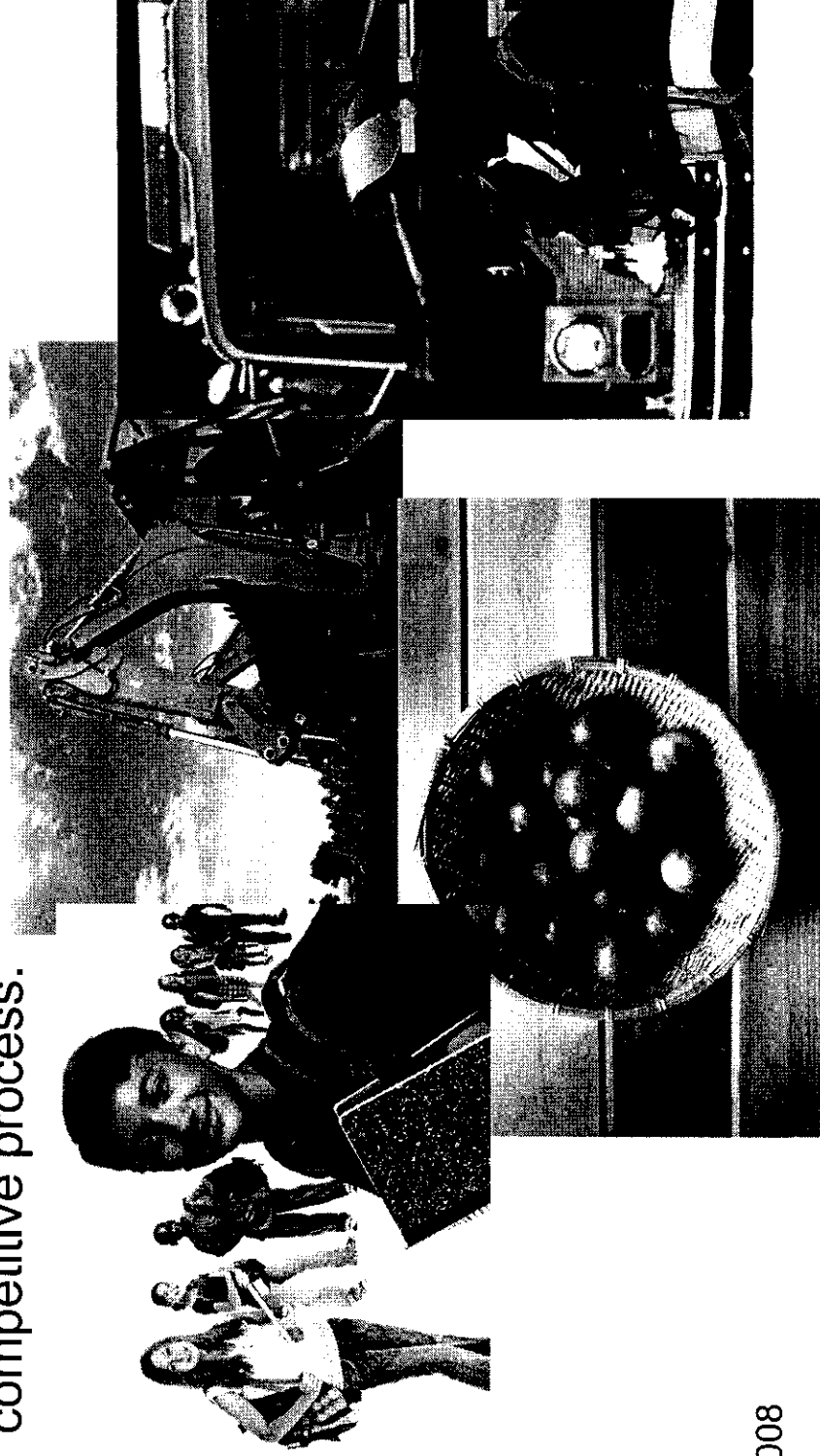
CDBG General Allocation Projects

- General Allocation
 - Projects
 - » **Public Improvements in Support of Housing New Construction**
 - Site improvements to publicly-owned land.
 - Off-site improvements: utilities, streets, curbs and gutters, sidewalks, parks, and recreation facilities.
 - » **Housing New Construction**
 - Acquisition of sites.
 - Clearance of sites.
 - Actual construction costs.
 - Site/Utility plans, preliminary cost estimates, urban design documentation, “sketch drawings,” excluding architectural, engineering, and other details ordinarily required for construction purposes.
 - Applications for funding.
 - Application processing fees for specified programs.

CDBG General Allocation

10% Set-aside

- There are numerous projects and programs that do not compete well. The 10% Set-aside activity does not go through a competitive process.



CDBG General Allocation

- Rating and Ranking Process

<u>Criterion</u>	<u>Points</u>
Poverty Index	100
Targeted Income Group Benefit	300
Need for Activity	200
Prior Performance	150
Capacity/Readiness	150
Leverage	50
State Objectives	50
TOTAL:	1,000

CDBG Economic Development Allocation

- Enterprise Fund
 - Business Assistance
 - Microenterprise
- Over-the-Counter

CDBG ED Allocation

Enterprise Fund

- Business Assistance
 - Construction loans
 - Equipment purchase loans
 - Working capital loans
 - Land acquisition loans
 - Loans for privately owned on-site improvements
 - Loans for business start-ups
 - Loan guarantees
 - Grants for publicly owned infrastructure/off-site improvements

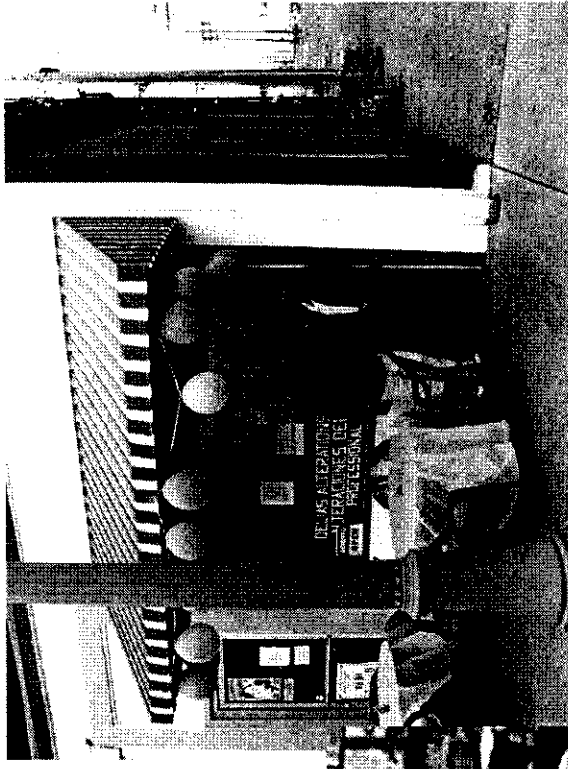
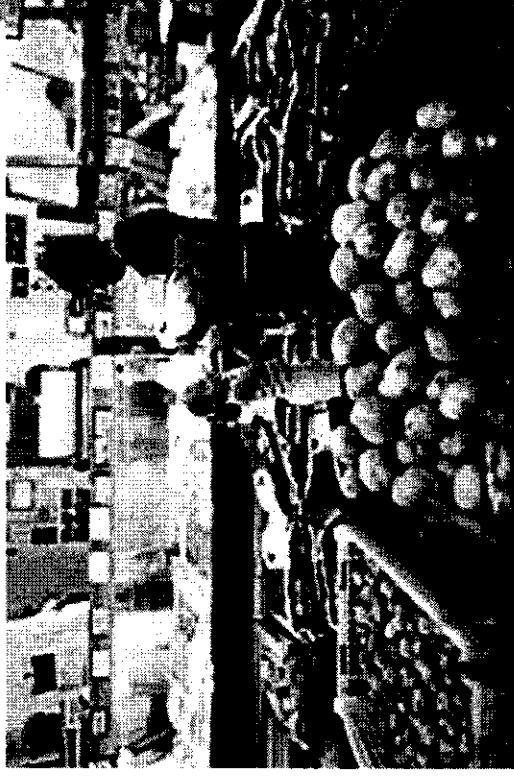
CDBG ED Allocation

Enterprise Fund

- Microenterprise
 - Activities Include:
 - » Technical Assistance
 - » Training
 - » Business Counseling
 - » General Support:
 - Transportation
 - Child Care
 - Refreshments for Trainings
 - » Microenterprise Loans

Microenterprise

- Delia's Alterations
- Gonzalez Meat Market
- Letty's Pizza
- Sarin Asia Travel



CDBG ED Allocation

Enterprise Fund

- Rating and Ranking Process

<u>Criterion</u>	<u>Points</u>
Need for Program	30 Subtotal
Poverty Index	15
Unemployment Index	10
Adverse Economic Event	5
Local Program Capacity	50 Subtotal
Past Performance	20
Program Design Strength	10
Program Operator Experience	10
Local Support	10
Program Effectiveness	20 Subtotal
Other Funding Sources	10
Local Economic Development Plans	10
TOTAL:	100 TOTAL

CDBG ED Allocation

Over-the-Counter

- Loan Activities Include:
 - Loans to employers for any identified CDBG-eligible activity, which will result in the creation or retention of permanent jobs.
 - To construct infrastructure improvements, which are necessary to accommodate the creation, expansion or retention of a business that will create or retain jobs.

CDBG ED Allocation

Over-the-Counter

- Rating and Ranking Process

<u>Criterion</u>	<u>Points</u>
Unemployment Rate	25
Ratio of Funds Per Job	15
Ratio of Private Funds to CDBG Funds	15
Past CDBG ED Performance	15
Percent of Administrative Costs	10
TOTAL:	80

Must score at least fifty (50) points to meet eligibility threshold

CDBG

Native American Allocation

- Eligible Activities:
 - Housing New Construction
 - Housing Acquisition
 - Housing Rehabilitation
 - Community Facilities
 - Youth Centers
 - Senior Centers
 - Public Works
 - Sidewalks
 - Water and Sewer Facilities
 - Drainage Facilities
 - Public Services
 - Public Programs: Child Care, Health Care, Job Training, Education, Senior Programs, Homeless Programs, or Nutrition Programs.

CDBG

Native American Allocation

- Rating and Ranking Process

<u>Criterion</u>	<u>Points</u>
Poverty Index	100
Targeted Income Group Benefit	300
Need for Activity	200
Past CDBG Performance	150
Capacity/Readiness	150
Leverage	50
State Objectives	50
TOTAL:	1,000

CDBG Funding Limits

GENERAL ALLOCATION 2008

Application	Amount
A. One Program	\$500,000
B. Two Programs	\$500,000 Program One <u>+ \$500,000 Program Two</u> \$1,000,000
C. One Project	\$1,000,000
D. One Program One Project	\$500,000 Program <u>+ \$1,000,000 Project</u> \$1,500,000

These amounts are flexible.

CDBG Funding Limits

- Economic Development Allocation
 - Enterprise Fund
 - » \$500,000 application maximum
 - Business Assistance and Microenterprise combined
 - Over-the-Counter
 - » \$2.5 million application maximum
 - » \$35,000 maximum per job created
 - » 10 jobs X \$35,000 per job = \$350,000

CDBG Funding Limits

- Native American
 - \$1,000,000 application maximum per unrecognized tribe
 - Does not count against General or Economic Development Allocation limits

CDBG Funding Limits

PLANNING & TECHNICAL ASSISTANCE ALLOCATION

Application	Amount
A. One General Specific	\$70,000
B. One ED Specific	\$70,000
C. One General Specific	\$70,000
One ED Specific	<u>+ \$70,000</u>
TOTAL	\$140,000
D. One General Specific	\$35,000
One General Non-Specific	\$35,000
One ED Specific	\$35,000
One ED Non-Specific	<u>+ \$35,000</u>
TOTAL	\$140,000

HOME Investment Partnerships Program

- Programs maximum \$800,000
 - Owner Occupied Housing Rehabilitation Program
 - » Needed repairs or improvements necessary to meet building codes.
 - First Time Homebuyers Program
 - » Downpayment assistance or for infill new construction of up to four dwellings.
 - Tenant-Based Rental Assistance Program
 - » Rent subsidies.
- Projects First Time Homebuyers maximum \$1.5 million
 - New construction or acquisition/rehabilitation/conversion to develop a specified number of units on a specified site or sites to be sold to first-time homebuyers. The entire HOME investment must be converted to mortgage assistance for the first-time homebuyers when the units are sold to eligible homebuyers.

CalHome

- Program Limits \$900,000
 - Rehabilitation for owner-occupants
 - » Emergency Repair Program
 - First-time Homebuyer Mortgage Assistance
- Homeownership Project Development Limits \$1.5 million
 - Construction:
 - » Site Improvements intended for public dedication
 - » Site Preparation
 - » Grading

Infill Infrastructure Grant Program

- Infrastructure improvements necessary to facilitate new infill housing development for specific residential or mixed use projects.
 - Limits: \$250,000 to \$20 million
- Large Multi-Phased Project
 - Limits: \$1 million

Additional Resources

- Joe Serna, Jr. Farmworker Housing Grant
 - 100% match required.
- Multifamily Housing Program
 - Post construction permanent financing.
- Mobilehome Park Resident Ownership Program
 - Facilitate conversion of mobilehome parks to resident ownership.
- Building Equity & Growth In Neighborhoods
 - We have not yet applied for this funding due to regulatory relief requirements that only the Board can authorize.
 - We will be coming back to the Board with a detailed presentation and request for direction.

Future

- New funding sources and foundation research is ongoing.
- As we qualify or discover new sources, we will bring them back for further direction.
- Top priority is given to Economic Development, Infrastructure, and Housing needs.
- Example – Trails grant is in development and if it proves to be a viable project we will bring it to the Board to meet the application due date in October.

“In the middle of difficulty lies opportunity.” Albert Einstein