

Auditor-Controller/ Treasurer-Tax Collector county of tulare AGENDA ITEM

BOARD OF SUPERVISORS

ALLEN ISHIDA District One

Pete Vander Poel III District Two

PHILLIP A. COX District Three

J. STEVEN WORTHLEY District Four

> MIKE ENNIS District Five

AGENDA DATE: June 23, 2009

Public Hearing Required Scheduled Public Hearing w/Clerk Published Notice Required Advertised Published Notice Meet & Confer Required Electronic file(s) has been sent Budget Transfer (Aud 308) attached Personnel Resolution attached Resolution, Ordinance or Agreeme		_	•	⊠⊠⊠⊠ □⊠⊠ nature	line	for
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CONTACT PERSON: Rita A. Woodard PHONE: 559-636-5200						

SUBJECT:

Presentation of the Comprehensive Annual Financial Report for the Treasurer's Investment Pool

REQUEST(S):

Board of Supervisor's time for a presentation of the Comprehensive Annual Financial report and the accomplishments of the Treasurer/Tax Collector's office in 2008-2009

SUMMARY:

2008-2009 has been a productive year for the Treasurer/Tax Collector's office.

- Completed a Comprehensive Annual Financial Report
- Move to VOIP Telephone system.
- Implemented a Lock Box with Union Bank for tax payments.
- Implemented several new programs to improve customer service.

FISCAL IMPACT/FINANCING:

N/A

LINKAGE TO THE COUNTY OF TULARE STRATEGIC BUSINESS PLAN:

Improving the process of property tax collections and improving service to the taxpayers and furthers the Economic Well-Being, Quality of Life, and Organizational Performance initiatives in the Strategic Business Plan.

SUBJECT: Presentation of the Comprehensive Annual Financial report for the

Treasurer's Investment Pool

DATE June 23, 2009

ALTERNATIVES:

N/A

INVOLVEMENT OF OTHER DEPARTMENTS OR AGENCIES:

None

ADMINISTRATIVE SIGN-OFF:

Name Rita Woodard

Title Auditor-Controller/Treasurer-Tax Collector

Cc: Auditor/Controller

County Counsel

County Administrative Office (2)

Attachment(s)

Comprehensive Annual Financial Report Power Point Presentation