



# Health & Human Services Agency COUNTY OF TULARE AGENDA ITEM

## BOARD OF SUPERVISORS

ALLEN ISHIDA  
District One

PETE VANDER POEL  
District Two

PHILLIP A. COX  
District Three

J. STEVEN WORTHLEY  
District Four

MIKE ENNIS  
District Five

**AGENDA DATE:** July 12, 2011

Public Hearing Required	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>	N/A	<input type="checkbox"/>
Scheduled Public Hearing w/Clerk	Yes	<input type="checkbox"/>	No	<input checked="" type="checkbox"/>	N/A	<input type="checkbox"/>
Published Notice Required	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>	N/A	<input type="checkbox"/>
Advertised Published Notice	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>	N/A	<input type="checkbox"/>
Meet & Confer Required	Yes	<input type="checkbox"/>	No	<input checked="" type="checkbox"/>	N/A	<input type="checkbox"/>
Electronic file(s) has been sent	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>	N/A	<input type="checkbox"/>
Budget Transfer (Aud 308) attached	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>	N/A	<input type="checkbox"/>
Personnel Resolution attached	Yes	<input type="checkbox"/>	No	<input type="checkbox"/>	N/A	<input checked="" type="checkbox"/>
Resolution, Ordinance or Agreements are attached and signature line for Chairman is marked with tab(s)/flag(s)	Yes	<input checked="" type="checkbox"/>	No	<input type="checkbox"/>	N/A	<input type="checkbox"/>

CONTACT PERSON: Christi Lupkes PHONE: 624-7475

**SUBJECT:** Acceptance of the Tulare County Mental Health Services Act undistributed funds from fiscal year 2010/2011 and prior fiscal years per Assembly Bill 100.

### **REQUEST(S):**

That the Board of Supervisors:

1. Authorize the Tulare County Director of Mental Health to accept the State Department of Mental Health identified Tulare County undistributed Mental Health Services Act funds from fiscal year 2010/2011 and prior fiscal years in the amount of \$5,243,400, per Assembly Bill 100.
2. Approve the necessary budget adjustments per the attached AUD 308 (4/5ths vote required).

### **SUMMARY:**

California voters approved Proposition 63, the Mental Health Services Act (MHSA) in November 2004. MHSA provides the opportunity for the State Department of Mental Health to provide increased funding, personnel, and other resources to support county mental health programs and monitor progress toward statewide goals for children and youth, adults, older adults, and families. MHSA addresses a broad continuum of prevention, early intervention, and service needs and the necessary infrastructure, technology, and training elements that will effectively support the system.

**SUBJECT:** Acceptance of the Tulare County Mental Health Services Act undistributed funds from fiscal year 2010/2011 and prior fiscal years per Assembly Bill 100

**DATE:** July 12, 2011

The recent enactment of Assembly Bill 100 significantly changed the responsibilities of the Department of Mental Health (DMH) in the administration of the MHSA. In keeping with the Governor's intent to place funding and decision making authority at the level closest to the people who benefit from services, DMH has identified all undistributed MHSA funds from the current and prior fiscal years. DMH has instructed the State Controller's Office to release those funds to counties in June 2011. The counties cannot expend the funds from their trust until they have a locally approved component plan for each of the funds being distributed. Component plans outline how the community planning efforts dictate the spending of the funds within the spending parameters described in guidelines released by DMH. Component plans are being developed and written at this time, and will be brought before the Board of Supervisors after Mental Health Board approval. Plans include the remaining Capital Facilities expenditures, Innovation component, and the Prevention and Early Intervention Training and Technical Assistance funds.

**FISCAL IMPACT/FINANCING:**

Through the Board's approval of the attached AUD 308, we are requesting an increase in the current Fiscal Year 2011/2012 County budget, funded by the State's undistributed MHSA funds from fiscal year 2010/2011 and prior fiscal years in the amount of \$5,243,400. No Net County Cost.

**LINKAGE TO THE COUNTY OF TULARE STRATEGIC BUSINESS PLAN:**

The County's five-year plan includes the Quality of Life initiative to promote and encourage the provision of quality supportive services for individuals in Tulare County. The MHSA programs contribute to that initiative by providing mental health services to otherwise underserved and unserved individuals in Tulare County.

**ALTERNATIVES:**

The Board could choose to take no action; however, selection of this alternative is not recommended. Tulare County residents, mental health consumers, and family members of mental health consumers will benefit from the provision of mental health services funded by the Mental Health Services Act.

**INVOLVEMENT OF OTHER DEPARTMENTS OR AGENCIES:**

Tulare County Mental Health Board.  
Tulare County Auditor.

**SUBJECT:** Acceptance of the Tulare County Mental Health Services Act  
undistributed funds from fiscal year 2010/2011 and prior fiscal years per  
Assembly Bill 100  
**DATE:** July 12, 2011

**ADMINISTRATIVE SIGN-OFF:**

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Cheryl L. Duerksen, Ph.D.  
Director of Mental Health

Cc: Auditor/Controller  
County Counsel  
County Administrative Office (3)

Attachment A – DMH Letter dated May 26, 2011 by Kathryn Radtkey-Gaither to Patricia Ryan

Attachment B – DMH Letter Dated June 3, 2011 by Chris Wills to Dr. Cheryl Duerksen, Ph.D.

Attachment C – AUD 308 Budget Adjustment Form

**BEFORE THE BOARD OF SUPERVISORS  
COUNTY OF TULARE, STATE OF CALIFORNIA**

<b>IN THE MATTER OF:</b>	)	
Acceptance of the Tulare County	)	<b>RESOLUTION NO.</b> _____
Mental Health Services Act	)	<b>AGREEMENT NO.</b> _____
undistributed funds from fiscal year	)	
2010/2011 and prior fiscal years	)	
per Assembly Bill 100	)	

UPON MOTION OF SUPERVISOR \_\_\_\_\_,      SECONDED      BY  
SUPERVISOR \_\_\_\_\_, THE FOLLOWING WAS ADOPTED BY THE  
BOARD OF SUPERVISORS, AT AN OFFICIAL MEETING HELD \_\_\_\_\_  
\_\_\_\_\_, BY THE FOLLOWING VOTE:

AYES:  
NOES:  
ABSTAIN:  
ABSENT:

ATTEST:    JEAN M. ROUSSEAU  
                 COUNTY ADMINISTRATIVE OFFICER/  
                 CLERK, BOARD OF SUPERVISORS

BY: \_\_\_\_\_  
                 Deputy Clerk

\* \* \* \* \*

1. Authorize the Tulare County Director of Mental Health to accept the State Department of Mental Health identified Tulare County undistributed Mental Health Services Act funds from fiscal year 2010/2011 and prior fiscal years in the amount of \$5,243,400, per Assembly Bill 100.
  
2. Approve the necessary budget adjustments per the attached AUD 308 (4/5ths vote required).



1600 9th Street, Sacramento, CA 95814  
(916) 654-2309

May 26, 2011

Ms. Patricia Ryan, Executive Director  
California Mental Health Directors Association  
2125 19<sup>th</sup> Street, Second Floor  
Sacramento, CA 95818

Re: Distribution of Mental Health Services Act Funds

Dear Ms. Ryan:

Thank you for the partnership and thoughtful guidance you and the CMHDA have provided to the Department of Mental Health (DMH) during the implementation of the Governor's proposals for redirection of MHSA dollars to support community mental health services.

It is my priority to keep this partnership active and healthy to productively address the many transition issues we will confront as the State budget is negotiated and new laws are implemented.

The recent enactment of Assembly Bill 100 significantly changed the responsibilities of the DMH in the administration of the Mental Health Services Act (MHSA). In keeping with the Governor's intent to place decision making authority at the level closest to the people who benefit from the services, AB 100 presents many opportunities to streamline and improve policies and procedures to allow counties to more effectively implement MHSA funded programs.

Supporting the intent of AB 100 to create a reliable flow of funds to counties, DMH has identified all undistributed MHSA funds from the current and prior fiscal years, and will instruct the State Controller's Office to release those funds to counties in June 2011. In addition, each County Mental Health Director will receive a letter from DMH providing the details of their county's release of funds. Details will include each component from which funds were released, the dollar amount distributed from these component allocations and the fiscal year in which the funds were initially made available. Finally, the letter will also include a DMH contact for any questions the county might have.

I look forward to our continued partnership as we address the structural, administrative, and policy changes developed to improve delivery of community mental health services to the people of California.

Sincerely,

A handwritten signature in black ink, appearing to read "Kathryn Radtkey-Gaither". The signature is fluid and cursive, with a large, stylized initial "K" and "G".

Kathryn Radtkey-Gaither  
Acting Chief Deputy Director

Ms. Patricia Ryan, Executive Director  
May 26, 2011  
Page 2

cc: Diane Van Maren, Consultant, Senate Budget Committee  
Kiyomi Burchill, Policy Consultant to Senator Steinberg  
Sheri Gaugher, Executive Director, Mental Health Oversight and Accountability Commission  
Andrea Margolis, Consultant, Assembly Budget  
Cassandra Royce, Consultant, Assembly Health  
Eric Gelbar, Chief Consultant, Assembly Human Services  
Michelle Cabrera, Senior Consultant, Assembly Human Services  
Kevin Hanley, Consultant, Assembly Republican Caucus  
Mary Bellamy, Consultant, Assembly Republican Caucus  
Eric Swanson, Staff Director, Assembly Republican Caucus  
Michelle Baca, Consultant, Assembly Republican Caucus  
Peter Anderson, Consultant, Assembly Republican Caucus  
Scott Bain, Principal Consultant, Senate Health  
Roger Dunstan, Principal Consultant, Assembly Appropriations  
Concepcion Tadeo, Consultant, Senate Health  
Jack Hailey, Staff Director, Senate Human Services  
Kirk Feely, Fiscal Consultant, Senate Republican Caucus  
Seren Taylor, Fiscal Director, Senate Republican Caucus  
Joe Parra, Policy Consultant, Senate Republican Caucus  
David Panush, Policy Consultant to Senator Steinberg  
Gail Gronet, Senior Staff to Assembly Speaker Perez



C A L I F O R N I A D E P A R T M E N T O F

# Mental Health

1600 9th Street, Sacramento, CA 95814  
(916) 654-3168

June 3, 2011

cc: C Lupkes K Survaty  
(original - file)

Cheryl Duerkson, Ph.D., Director  
Tulare County Health and Human Services Agency  
5957 S. Mooney Blvd.  
Visalia, CA 93277

Dear Dr. Duerkson:

The recent enactment of Assembly Bill 100 significantly changed the responsibilities of the Department of Mental Health (DMH) in the administration of the Mental Health Service Act (MHSA). In keeping with the Governor's intent to place funding and decision making authority at the level closest to the people who benefit from the services, DMH has identified all undistributed MHSA funds from the current and prior fiscal years. DMH will instruct the State Controller's Office to release those funds to you in June 2011.

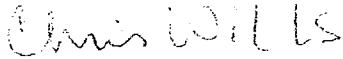
This letter confirms the DMH's release of funds from the following MHSA Component Allocation(s) in the total amount of \$8,743,400. As specified below, this represents all of your available unapproved MHSA funds for all components.

- FY 10-11 Unapproved MHSA \$1,531,400
  - Training, Technical Assistance & Capacity Building: \$72,700
  - Innovation Services: \$1,458,700
- FY 09-10 Unapproved MHSA \$938,000
  - Training, Technical Assistance & Capacity Building: \$72,700
  - Innovation Services: \$865,300
- FY 08-09 Unapproved MHSA \$2,213,700
  - Capital Facilities: \$1,275,700
  - Training, Technical Assistance & Capacity Building: \$72,700
  - Innovation Services: \$865,300
- FY 07-08 Unapproved MHSA \$4,060,300
  - Capital Facilities: \$4,060,300

Cheryl Duerkson, Ph.D., Director  
June 3, 2011  
Page 2

If you have questions, please contact your County Programs Technical Assistance representative identified on the following DMH website:  
[http://www.dmh.ca.gov/Services\\_and\\_Programs/Community\\_Programs/County\\_Technical\\_Assistance.asp](http://www.dmh.ca.gov/Services_and_Programs/Community_Programs/County_Technical_Assistance.asp)

Sincerely,



CHRIS WILLS, Chief  
MHSA Plan Reviews Section

cc: Mental Health Services Oversight and Accountability Commission  
Allen Chancey, Chief, Acquisitions  
Charles Anders, Chief, Local Program Financial Support  
Mark Sticklin, Chief, Performance Outcomes & Data Quality  
Sara Murillo, Chief, Accounting & Fiscal Systems  
Silvia Rodriguez, Chief, Division Operation Support  
Process Facilitator, MHSA Plan Reviews Section (Southern Central Counties)  
Toquyen Collier, Chief, MHSA Information Technology (TN)



County of Tulare Budget Adjustment Form										1:34 PM	
July 12, 2011								01/12		2012	
Date				Doc ID		APRD fm fm fy fy				Budget F/Y yy	
						Tulare County HHSA		Christi Lupkes 624-7475			
						Agency Name		Contact Person	Phone	Ext	
Action* * A,C,D	Fund	Dept		APPR #				Current Amount	Revised Amount	Inc / Dec Amt	
C	001	142		1422			<b>LEVEL 1 Finish Here</b>	2,447,000	7,690,400	5,243,400	
							<b>Appropriation Totals</b>			-	
							This level may not			-	
							balance due to			-	
							revenue lines posted			-	
							in level 2 below.			-	
										-	
										-	
<b>Appropriations Total</b>								2,447,000	7,690,400	5,243,400	
Action* * A,C,D	Fund	Dept	Unit	Appr #	Object	Rev	<b>LEVEL 2 Start Here</b>	Current Amt	Revised Amount	Inc / Dec Amt	
C	001	142	3332	1422	2200		<b>Line Totals</b>	100,000	318,100	218,100	
C	001	142	3334	1422	2150			2,347,000	4,183,000	1,836,000	
A	001	142	3336	1422	2030				500	500	
A	001	142	3336	1422	2140				10,000	10,000	
A	001	142	3336	1422	2150				1,577,250	1,577,250	
A	001	142	3336	1422	2170				300	300	
A	001	142	3336	1422	2200				1,577,250	1,577,250	
A	001	142	3336	1422	2210				12,000	12,000	
A	001	142	3336	1422	2220				12,000	12,000	
C	001	142	3332			5400		4,499,445	4,717,545	(218,100)	
C	001	142	3334			5400		3,934,133	5,770,133	(1,836,000)	
A	001	142	3336			5400			3,189,300	(3,189,300)	
										-	
										-	
<b>Each fund must balance</b>							Total Inc/Dec must be zero	\$ 10,880,578	\$ 21,367,378	\$ -	
Reason for Adjustment (To Avoid Correspondence, State Reason in Detail)							Perform a SMART BUDGET ROLL-UP before VALIDATING.				
<div style="text-align: right; margin-bottom: 20px;"> </div> <p>To accept the State Department of Mental Health identified Tulare County undistributed Mental Health Services Act funds from fiscal year 2010/2011 and prior fiscal years in the amount of \$5,243,400, per Assembly Bill 100</p> <p>The funds being distributed are as follows: \$218,100 for Prevention and Early Intervention Training and Technical Assistance; \$3,189,300 for Innovation Services component; and \$1,836,000 for Capital Facilities component</p>											
<b>Auditor and CAO Use Only</b>							<b>Auditor Use Only</b>				
Checked By: _____							Entered By: _____				
County Executive Office Action: No. _____ Date: _____							Date: _____				
( ) Approved ( ) Disapproved							Distribution: 1: BOS/CAO/Auditor				
By: _____											
Board of Supervisors Action: No. _____ Date: _____											
<b>** Action Codes: A=Add, C=Change, D=Deactivate</b>											
* Whenever a 33XX account budget is adjusted, a corresponding 67XX account revenue budget must be adjusted in the billing agency.											
* Whenever a 35XX account budget is adjusted, a corresponding 68XX account revenue budget must be adjusted in the billing agency.											
* Whenever a 36XX account budget is adjusted, a corresponding 39XX account revenue budget must be adjusted in the billing agency.											